

VALUATION SERVICES



OUR SERVICES INCLUDE:

- Alternative Investment Valuation
- Transaction Opinions
- Disputes & Expert Testimony
- Financial & Tax Reporting Valuation
- Specialized & Strategic Valuation

Overview

Valuation is a core discipline at BRG. Our experienced team includes renowned valuation experts serving the corporate, fund manager, investor and litigation communities. Our services include in-depth portfolio and asset level valuations, for complex securities, as well as opinions in support of transactions, reporting and disputes. The BRG approach to valuation is unique: leveraging the deep knowledge base from our industry expert groups, we provide asset-specific input that greatly enhances our independent valuation.



Alternative Investment Valuation

BRG professionals help clients address their valuation challenges to comply with the latest fair value reporting requirements and to meet SEC and other regulatory examinations. Our services include:

- Portfolio Valuations
- Fund Manager & Investor Interest Valuations
- Fund Transparency Advisory
- Valuation Policy & Procedures

Transaction Opinions

We serve as an independent advisor providing transaction opinions to help companies, their boards of directors, and other stakeholders fulfill their fiduciary duties in connection with a proposed transaction. BRG works on behalf of boards of directors, special committees, trustees, investors, and other fiduciaries to provide:

- Solvency Opinions
- Capital Adequacy Opinions
- Fairness Opinions
- Transaction Support

Disputes & Expert Testimony

BRG senior professionals are credentialed valuation experts with extensive testimony experience. The firm has participated in some of the largest commercial litigation cases of recent years and provides the litigation expertise needed for our clients' most critical disputes. Our services include:

- Fraudulent Conveyance Actions/Solvency
- Business Interruption and Lost Profits Calculations
- Shareholder Appraisal
- Specialized Disputes
- Valuation of Intellectual Property





Financial and Tax Reporting Valuation

We provide valuation services to fulfill financial reporting and tax requirements for corporations, funds, and investors in the US and internationally. Our valuation opinions are prepared in accordance with the requirements of the FASB, IFRS, IRS, and other regulatory bodies.

Specialized/Strategic Valuation

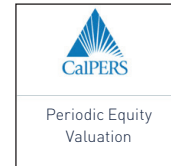
BRG provides specialized valuation services requiring explicit industry and regulatory expertise. Examples of such services include healthcare valuations infrastructure, oil and gas/energy matters, intellectual property portfolio assessment, and value enhancement advisory.

Clients

Our valuation services are appropriate for corporations, investment funds, and litigators that face valuation challenges, are contemplating a transaction, or are involved in a dispute. We serve a client base of leading players in the alternative investment space, including:

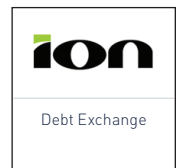
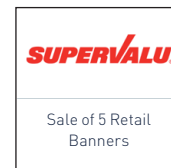
CORPORATIONS

- Public/Private
- Domestic/International
- Startup/Established/Distressed



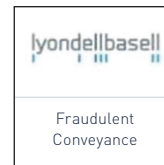
INVESTMENT FUNDS

- Fund Managers (PE, Hedge, BDCs, Mutual Funds)
- Investors (Pension, Fund-of-Funds, Sovereign Wealth, Endowments, Family Offices)



LITIGATORS

- Attorneys
- Companies in Chapter 11, 13, 7
- Defendants/Plaintiffs



Team

Our valuation team brings extensive industry experience through years of working with some of the world's leading companies, investment managers, investors, and litigators. We have a unique blend of experience, including professionals who have worked in a variety of valuation roles such as:

- C-suite at alternative investment managers
- Leading third-party valuation advisory
- SEC examination readiness advisory
- Big Four audit firms valuation audit support

In addition, we are able to add meaningful depth to the valuation process through our global network of BRG senior experts and professionals who have substantial industry experience and knowledge.

Through their involvement, our valuation team provides unparalleled insight into the impacts of current and future macroenvironmental, market, and regulatory risks on each valuation.

Berkeley Research Group, LLC, including its subsidiaries, is not a CPA firm and does not provide audit, attest, or public accounting services. BRG is not a law firm and does not provide legal advice. BRG is an equal opportunity employer.

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